

AUTOMATING YOUR PRACTICE WITH FYI

Make every second count for more

Save your practice countless hours by automating daily admin tasks and processes, freeing up time for work of higher value.

Want to create your own custom automation?

Looking for some automation guidance?

Whether it's just an extra hand to build an existing process or crafting tailor-made automations from scratch, our expert consultants will work closely with you to optimise your operations for maximum productivity.

Make it count for your practice with our automation expertise - let's build a smarter, more efficient tomorrow together.

Our Services:

We have tailored packages, no matter your requirements, to help you **automate** your processes. We offer the following services:



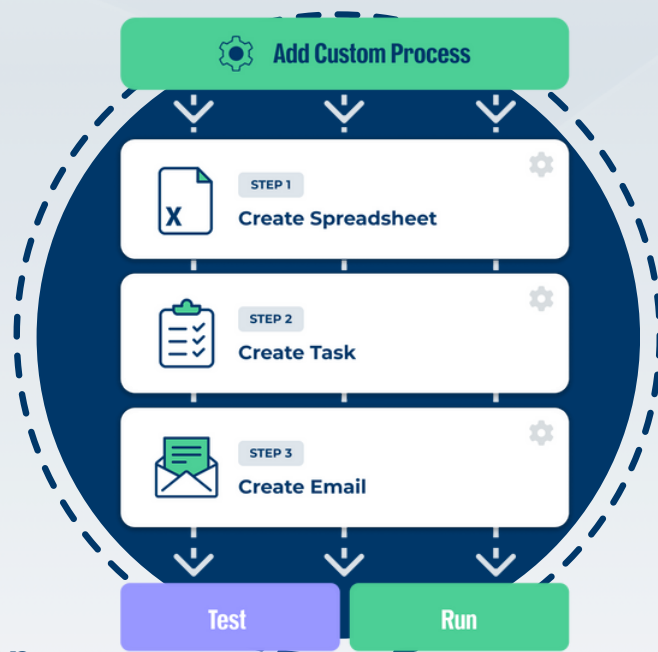
Mapped process

Identify key steps, documents, tasks and team members.



Build your automation

Your process will be configured, according to your process map, in your FYI platform ready for testing and activating.



“The way we work has been transformed. FYI has challenged us to improve our processes and to work smarter.”

Tasha Rossiter, Practice Manager | Sidcor

PACKAGE OPTION

Build for me

Streamline your practice and reclaim valuable time by automating repetitive tasks and processes. If your workflow is well-defined, with all documents and elements in place, our service is here to help put everything together seamlessly for you.

This service is for you if:

- ✓ You understand the fundamentals of automations with FYI
- ✓ You've mapped and documented your process steps, triggers and requirements
- ✓ You don't have resources to build the process in your FYI platform

Service details:

Scoping	Custom Process built by an FYI Consultant	Training
15 minute call with your consultant to understand your process needs and requirements	Your consultant builds your Custom Process in your platform according to your mapped documentation, using your templates, custom fields and other necessary parameters. Your process will be finalised ready for testing and activation at your convenience	30 minute session with your consultant to run through your process and instruction to test and activate
TOTAL INVESTMENT*		FROM £285

If you're interested in this package, complete the form to book in with an automation expert to kick off your project.

[BOOK THIS PACKAGE](#)

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*this service requires a process map to be provided to your consultant prior to the scoping call. This service is tailored for one custom process *only*. Upon completion, you will have a draft of the custom process in your platform aligning with your process map.



More time
for **more**



fyi.app