

AUTOMATING YOUR PRACTICE WITH FYI

Make every second count **for more**

Save your practice countless hours by automating daily admin tasks and processes, freeing up time for work of higher value.

Want to create your own custom automation?

Looking for some **automation guidance**?

Whether it's just an extra hand to build an existing process or crafting tailor-made automations from scratch, our expert consultants will work closely with you to optimise your operations for maximum productivity.

Make it count for your practice with our automation expertise - let's build a smarter, more efficient tomorrow together.

Our Services:

We have tailored packages, no matter your requirements, to help you **automate** your processes. We offer the following services:



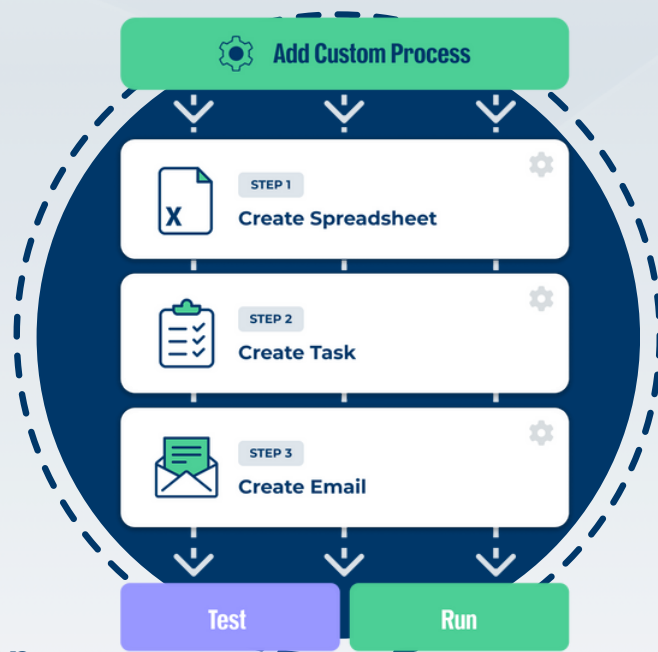
Mapped process

Identify key steps, documents, tasks and team members.



Build your automation

Your process will be configured, according to your process map, in your FYI platform ready for testing and activating.



“The way we work has been transformed. FYI has challenged us to improve our processes and to work smarter.”

Tasha Rossiter, Practice Manager | Sidcor

PACKAGE OPTION

Map & Build for me

Effortlessly save valuable time for your practice by automating repetitive tasks and processes. Select a process, and we'll assist you in mapping it out, identifying necessary documents and items. Our team will then build the automation for you, allowing you to start smoothly and efficiently.

This service is for you if:

- ✓ You understand the fundamentals of automations with FYI
- ✓ You need assistance to map your process and define all steps, documents and responsibilities for your process
- ✓ You don't have resources to map or build the process in your FYI platform

Service details:

Scoping	Map Custom Process	Build Custom Process	Training
15 minute call with your consultant to understand your process needs and requirements	30 minute mapping meeting with your consultant to define all steps, documents, roles and responsibilities for your process	Your consultant builds your Process in your platform according to your map ready for test and activation at your convenience	30 minute session with your consultant to run through your process and instruction to test and activate
TOTAL INVESTMENT*			FROM £460

If you're interested in this package, complete the form to book in with an automation expert to kick off your project.

[**BOOK THIS PACKAGE**](#)

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*this service is tailored for one custom process *only*. Upon completion, you will have a copy of your process map and a draft of the custom process in your platform, aligning with your process map.



**More time
for more**



fyi.app