

AUTOMATING YOUR PRACTICE WITH FYI

Make every second count for more

Save your practice countless hours by automating daily admin tasks and processes, freeing up time for work of higher value.

Want to create your own custom automation?

Looking for some automation guidance?

Whether it's just an extra hand to build an existing process or crafting tailor-made automations from scratch, our expert consultants will work closely with you to optimise your operations for maximum productivity.

Make it count for your practice with our automation expertise - let's build a smarter, more efficient tomorrow together.

Our Services:

We have tailored packages, no matter your requirements, to help you **automate** your processes. We offer the following services:



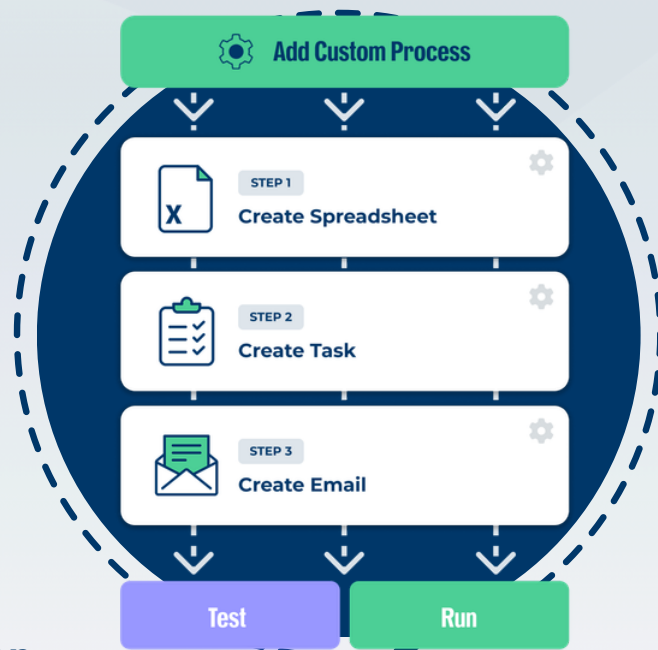
Mapped process

Identify key steps, documents, tasks and team members.



Build your automation

Your process will be configured, according to your process map, in your FYI platform ready for testing and activating.



“The way we work has been transformed. FYI has challenged us to improve our processes and to work smarter.”

Tasha Rossiter, Practice Manager | Sidcor

PACKAGE DETAILS

Automation starter

Streamline your practice and reclaim valuable time by automating repetitive tasks and processes. If you're just starting your automation journey and need a little more guidance, let our experts get you started with five pre-made processes from the FYI library and some training to get you automating.

This service is for you if:

- ✓ You understand the fundamentals of automations with FYI
- ✓ You need some extra assistance to start automating processes in FYI
- ✓ You don't have resources to build the process in your FYI platform

Service details:

Custom Process built by an FYI Consultant	Training
Your consultant will import five pre-made Custom Processes into your platform and configure accordingly, ready for testing and activation at your convenience	60 minute training session with your consultant to run through your pre-made processes and instruction to test and activate
TOTAL INVESTMENT* FROM £170	

If you're interested in this package, complete the form to book in with an automation expert to kick off your project.

[**BOOK THIS PACKAGE**](#)

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*this service is tailored to import five specific pre-made custom processes from the FYI automation library *only*. These will be onboard a new client, overdue jobs reminder, practice activity alerts, send a bulk email to all clients, and auto-archive documents. These five processes *cannot* be altered.



More time
for **more**



fyi.app