



Please ensure you complete the following prior to your InRealLife workshop

Review your Automation list inside your FYI platform, if the following automations are not present in your platform, please ensure you import them:



Import Practice Activity Automations

Download the practice activity automations from the FYI Automation Library and import into your platform. We will run through this automation in your session on the day | [Download now](#)



Import Task Overdue Automation

Download the task overdue automation from the FYI Automation Library and import into your platform. We will run through this automation in your session on the day | [Download now](#)



Import Client Signed Automation

Download the client signed automation from the FYI Automation Library and import into your platform. We will run through this automation in your session on the day | [Download now](#)



Onboarding a New Client Automation

Download the onboarding a new client automation from the FYI Automation Library and import into your platform. We will run through this automation in your session on the day | [Download now](#)



This video demonstrates how to import automations to your platform | [View now](#)



Access our Automation Library for over 50 pre-made processes | [View now](#)

Make every second count for more with FYI Process Automation.
For more information on Process Automation with FYI, visit the FYI Help Centre at support.fyi.app